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Issuer Solør Bioenergi Holding AB
IssuerID SOLBIO
Market OB
Category OTHER ANNOUNCEMENTS

Title: Solør Bioenergi Holding AB finalizes refinancing

Reference is made to Solør Bioenergi Holding AB's (the "Company") previous stock exchange announcements regarding its refinancing. The Solør Bioenergy Group has today closed the refinancing of its entire debt.

The Company has today repaid its NOK 650 million senior secured bond issue 2012/2017 with ISIN NO 001 0662356 (the "NOK Bond") and its SEK 950 million senior secured bond issue 2014/2019 with ISIN SE 000 5999687 (the "SEK Bond") in accordance with earlier announcements. The Company has today also refinanced all bank debt in its Swedish and Norwegian wholly-owned subsidiaries.

About Solør Bioenergy Group

Solør Bioenergy Group comprises bioenergy companies which are providing essential energy services in Sweden, Norway and Poland. The Group produces wood-based bioenergy for the public and private sector including private households, municipalities, industrial customers and local/regional governments. As a leading bioenergy company, the Group is operating in the entire value chain from procurement, production and distribution to sale of energy in form of district heating, industrial steam, electricity and various biomass products.

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